Johnson C. Smith University
Office of Financial Aid

# 2025-2026 Foreign Earned Income Exclusion

## STEP 1– STUDENT INFORMATION

_____

*Last Name* *First Name* *Student Identification Number*

Based on a review of your 2025-2026 FAFSA by the U. S. Department of Education, the Office of Financial Aid is required to verify your 2023 Foreign Earned Income exclusion **reported to the internal Revenue Service (IRS)**, under the 'Student Tax Return Information' **OR** 'Parent Tax Return Information' section of your FAFSA. The reason you are receiving this form is because either the Parent or the Student reported an amount in the Foreign Earned Income Exclusion field on the FAFSA.

**Failure to submit this form can result in the loss of financial aid for the year.**

| 2023 TAX RETURN INFORMATION | | |
|---|---|---|
| ***Student (and Spouse)*** | ***Calendar Year 2023*** | ***Parent(s)/Stepparent*** |
| YES ☐ NO ☐ | Did you file a 2023 Federal Tax Return? | YES ☐ NO ☐ |
| | If yes, attach a signed copy of 2023 Federal Tax Return(s) including Schedule 1 or a 2023 IRS Tax Return Transcript.<br><br>This will be used to verify the Foreign Earned Income Exclusion amount from your Federal Tax Return (IRS Form 1040, Schedule 1, Line 8d) | |

**STEP 5- CERTIFICATION: Each person signing this worksheet certifies that all of the information reported on it is complete and correct.**

**WARNING**: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to prison, or both.

_____

*Student Signature* *Date* *Student Name (Please Print)*

_____

*Parent Signature* *Date* *Parent Name (Please Print)*

`